BDC BILL
SET • SHOW • SOLD

CUSTOMER QUESTIONNAIRE

We represent you, the buyer.

FILL AND SIGN
Type your answers in the boxes and click the check boxes. When you're done, save the PDF and send it back to us, or call us at **(386) 273-4049** and we can fill it out together.

We represent you, the buyer. Your answers help us research the right vehicle and the right deal.

1. CUSTOMER & PURCHASE GOALS

Customer name(s)	
Phone / email	
Preferred contact method / time	
Target purchase date / location	
Target budget / monthly payment	$ ☐ Flexible ☐ Need guidance

2. VEHICLE OF INTEREST

Make / model / year	
Condition	☐ New ☐ Used ☐ Certified pre-owned
Exterior / interior color	Ext. Int.
Trim level	
Options / must-have features	
Drivetrain	☐ 2WD ☐ AWD ☐ 4WD ☐ No preference
Body style / preferences	
Relevant data, links or notes	

3. TRADE-IN VEHICLE

Do you have a trade-in?	☐ Yes ☐ No
VIN	
Make / model / year	
Color / trim	
Options / packages	
Approx. mileage / condition	Miles Condition
Money owed?	☐ No ☐ Yes Payoff $ Lender
Have the title?	☐ Yes ☐ No ☐ Lienholder has title ☐ Not sure
Accident / damage history	☐ None known ☐ Yes ☐ Not sure Details
Under manufacturer warranty?	☐ Yes ☐ No ☐ Not sure

Warranty coverage / time left	Type		Expiration / miles
Additional trade-in information			

4. OTHER VEHICLES IN HOUSEHOLD

Vehicle 1 - year / make / model	
Vehicle 2 - year / make / model	
Vehicle 3 - year / make / model	
Registered household member(s)	

5. PURCHASE & PAYMENT PREFERENCE

Preferred method	☐ Cash	☐ Finance / loan	☐ Lease	☐ Compare options
If financing: term / payment	Term (months)		Monthly payment $	
If leasing: mileage / term	Miles/year		Term (months)	
Cash down / trade equity	$		☐ Not decided	
Financing pre-approval?	☐ Yes	☐ No	☐ Would like guidance	
Other priorities / concerns				

6. ANYTHING ELSE WE SHOULD KNOW?

Notes / questions	

Buyer-first commitment: BDCBill represents the customer's interests, not the dealership's. Incentive eligibility, vehicle availability, pricing, and financing terms must be confirmed with the applicable providers.

Customer signature (optional)

SIGN

click to sign

Date

ALL DONE?
Save this PDF and send it back to us, or call us at **(386) 273-4049** and we can go over it together. Visit us at **advocate.bdcbill.com**.